

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

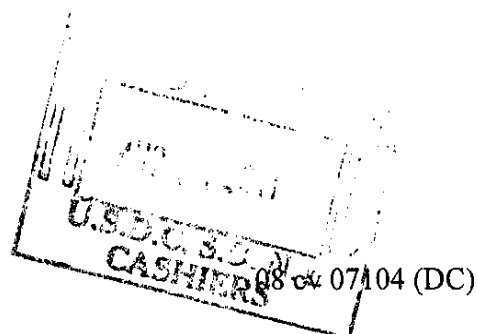
SECURITIES & EXCHANGE COMMISSION

Plaintiff,

-against-

BYERS, et al.

Defendant.



**MOTION FOR ADMISSION
PRO HAC VICE**

Pursuant to Rule 1.3 of the Local Rules of the United States Courts for the Southern and Eastern Districts of New York, I Mohsin N. Khambati, hereby move this Court for an Order for admission to practice Pro Hac Vice to appear as counsel for Timothy J. Coleman, Receiver in the above-captioned action.

I am in good standing of the bar(s) of the state(s) of Illinois and there are no pending disciplinary proceedings against me in any state or federal court.

Dated: August 1, 2011

Respectfully Submitted,

Applicant Signature

Applicant's Name: Mohsin N. Khambati

Firm Name: Dewey & LeBoeuf LLP

Address: 180 N. Stetson Ave., Two Prudential Plaza

City / State / Zip: Chicago, Illinois 60601

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**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES & EXCHANGE COMMISSION

Plaintiff,

08 cv 07104 (DC)

-against-

**ORDER FOR ADMISSION
PRO HAC VICE**

BYERS, et al.

Defendant.

The motion of Mohsin N. Khambati, for admission to practice Pro Hac Vice in the above captioned action is granted.

Applicant has declared that he/she is a member in good standing of the bar(s) of the state(s) of Illinois and that his/her contact information is as follows (please print):

Applicant's Name: Mohsin N. Khambati

Firm Name: Dewey & LeBoeuf LLP

Address: 180 N. Stetson Avenue, Two Prudential Plaza

City / State / Zip: Chicago, Illinois 60601

Telephone / Fax: T: (312) 794-8000 / F: (312) 794-8100

Applicant having requested admission Pro Hac Vice to appear for all purposes as counsel for Timothy J. Coleman, Receiver in the above entitled action;

IT IS HEREBY ORDERED that Applicant is admitted to practice Pro Hac Vice in the above captioned case in the United States District Court for the Southern District of New York. All attorneys appearing before this Court are subject to the Local Rules of this Court, including the Rules governing discipline of attorneys. If this action is assigned to the Electronic Case Filing (ECF) system, counsel shall immediately apply for an ECF password at apply for an ECF PASSWORD.

Dated:

United States District / Magistrate Judge

Certificate of Admission To the Bar of Illinois

I, Carolyn Taft Grosboll, Clerk of the Supreme Court of Illinois, do hereby certify that

Mohsin Nasir Khambati

has been duly licensed and admitted to practice as an Attorney and Counselor of Law within this State; has duly taken the required oath to support the CONSTITUTION OF THE UNITED STATES and of the STATE OF ILLINOIS, and also the oath of office prescribed by law, that said name was entered upon the Roll of Attorneys and Counselors in my office on November 9, 2000 and is in good standing, so far as the records of this office disclose.

In Witness Whereof, I have hereunto
placed my hand and affixed the seal
of said Supreme Court, at Springfield,
in said State, this Friday, July 29, 2011.

Carolyn Taft Grosboll

Clerk

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiffs,

-against-

STEVEN BYERS, JOSEPH SHERESHEVSKY,
WEXTRUST CAPITAL, LLC, WEXTRUST
EQUITY PARTNERS, LLC, WEXTRUST
DEVELOPMENT GROUP, LLC, WEXTRUST
SECURITIES, LLC, and AXELA HOSPITALITY,
LLC,

Defendants,

-and-

ELKA SHERESHEVSKY,

Relief Defendant.

08 Civ. 7104 (DC)

ECF Case

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
 SS.:
COUNTY OF NEW YORK)

EVAN LANE, being duly sworn, deposes and says: I am over 18 years of age, not a party to this action and am employed by the law firm of Dewey & LeBoeuf LLP.

On the 1st day of August, 2011, I caused true and correct copies of the following documents:

1) MOTION FOR ADMISSION PRO HAC VICE FOR MOHSIN N. KHAMBATI

2) ORDER FOR ADMISSION PRO HAC VICE

to be served to the individuals listed below in the manner so described:

Via Electronic Mail

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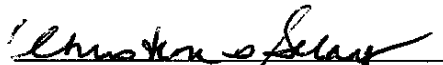
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Attorney for non-party LNR Partners, Inc.


EVAN LANE

Sworn to before me this
1st day of August, 2011


NOTARY PUBLIC

CHRISTINA I. BELANGER
NOTARY PUBLIC, State of New York
No. 01BE-4845827
Qualified in Suffolk County
Certificate Filed in New York County
Commission Expires Sept. 30, 2013